

Role of U.S. Agricultural Trade

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World Population By 2050: +30%

World Food Needs By 2050: +70%

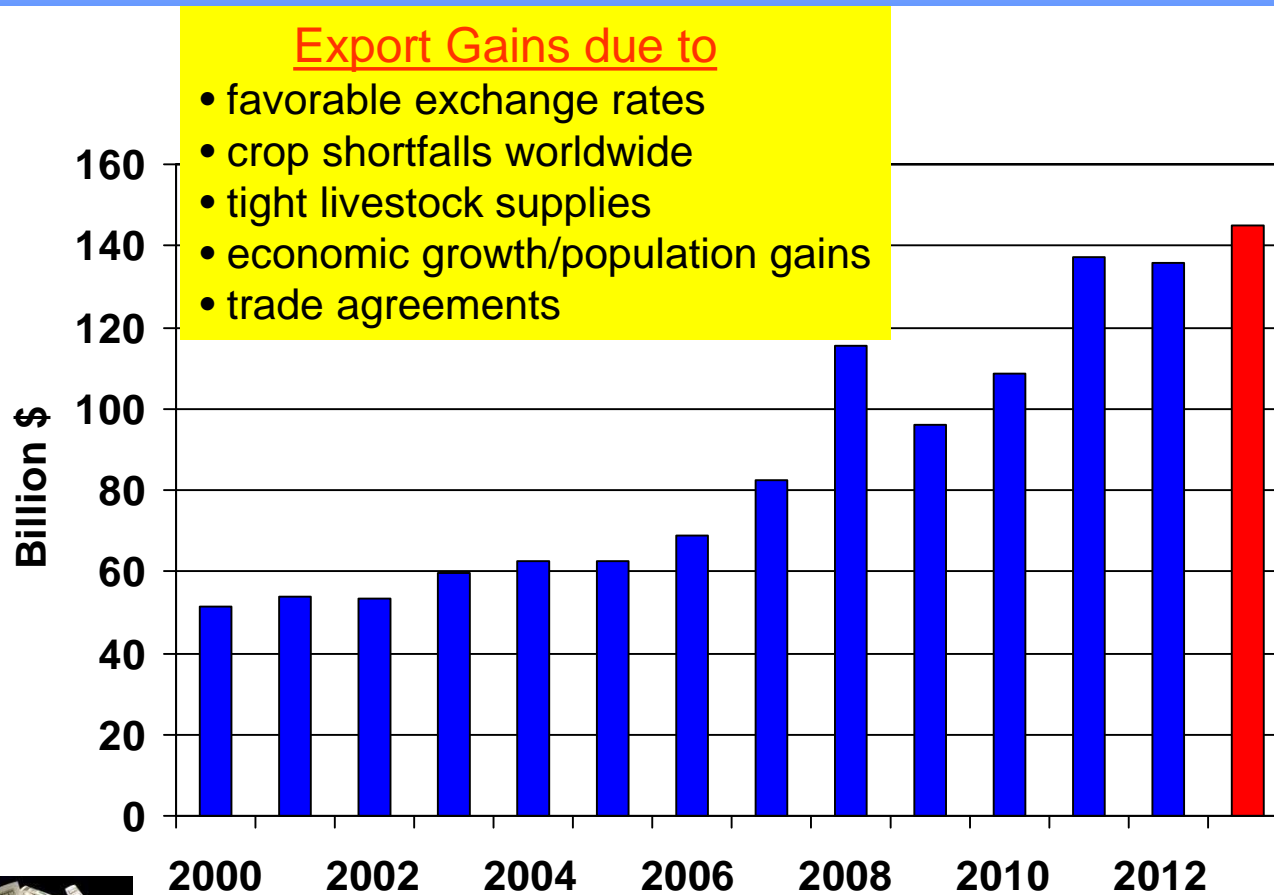
China: 20% of World Population but only 7% of the World's Arable Land

National Export Initiative

“We need to export more of our goods around the world. We will double our exports over the next five years, an increase that will support two million new jobs in America. To meet this goal, we’re launching a National Export Initiative that will help farmers and small businesses increase their exports and expand their markets.”

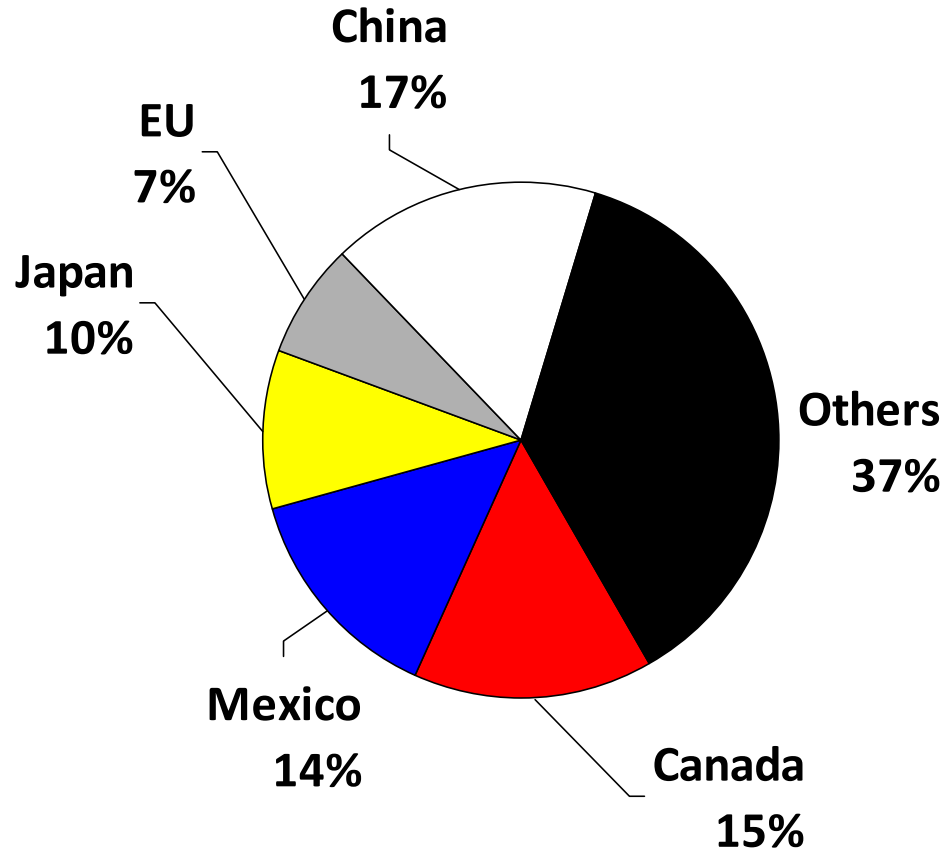
***President Barack Obama
State of the Union Address
January 27, 2010***

U.S. Ag Exports



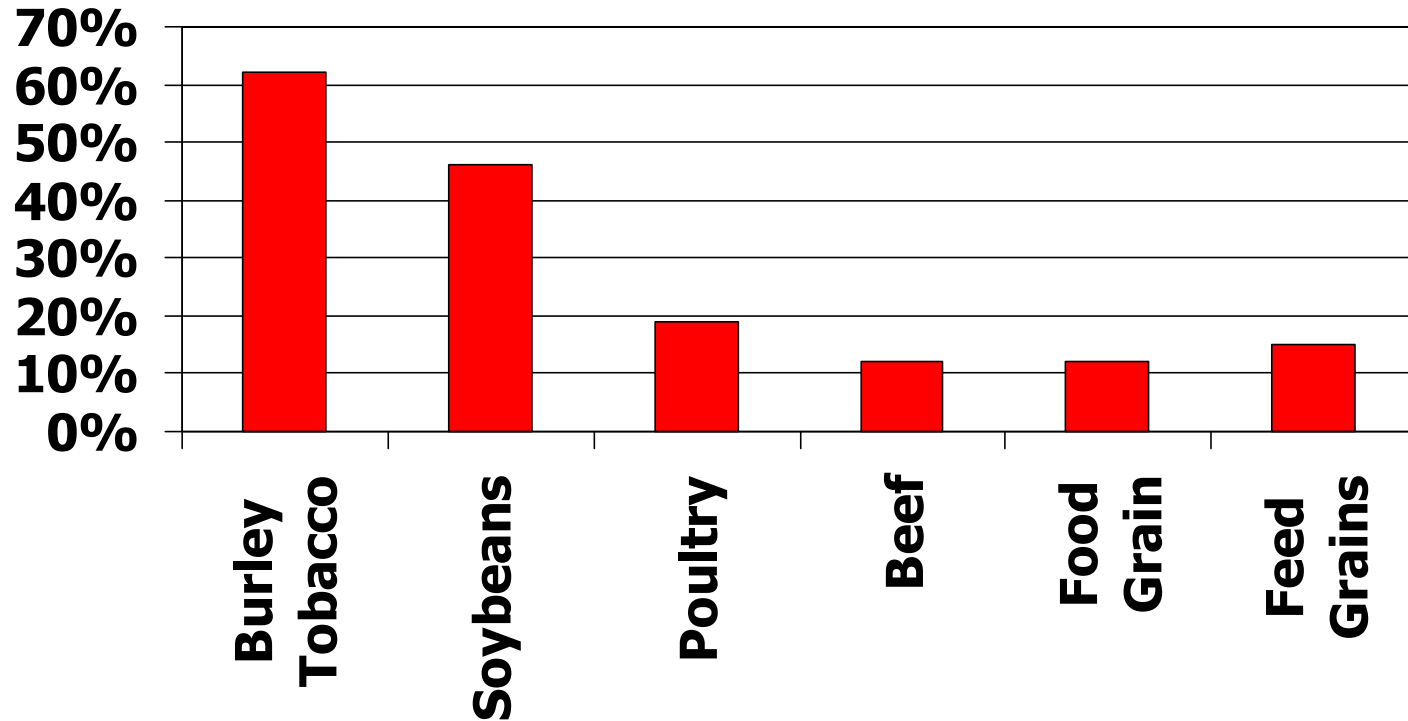
Source: ERS/USDA

Leading U.S. Ag Export Markets, FY 2012



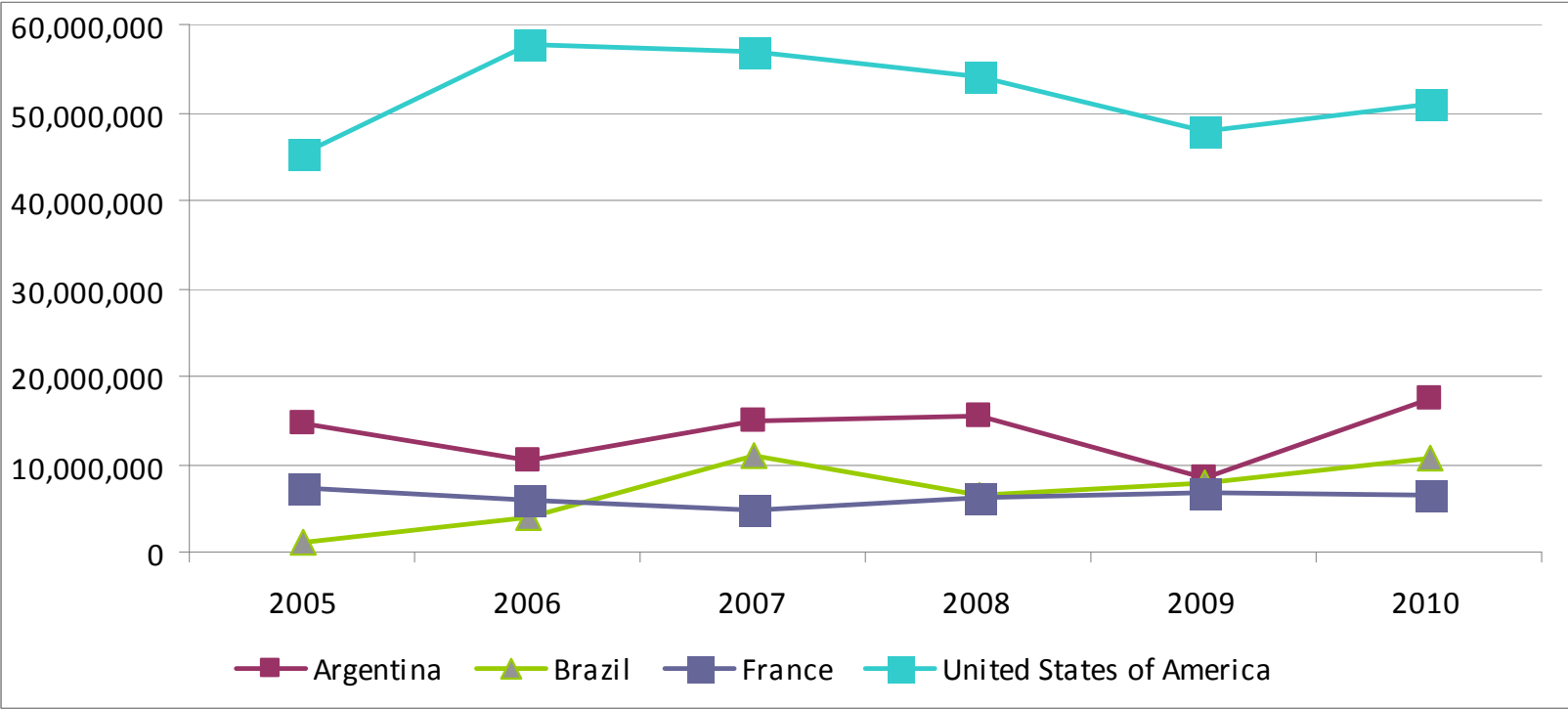
Source: ERS/USDA

Percent of Selected U.S. Ag Commodities Exported

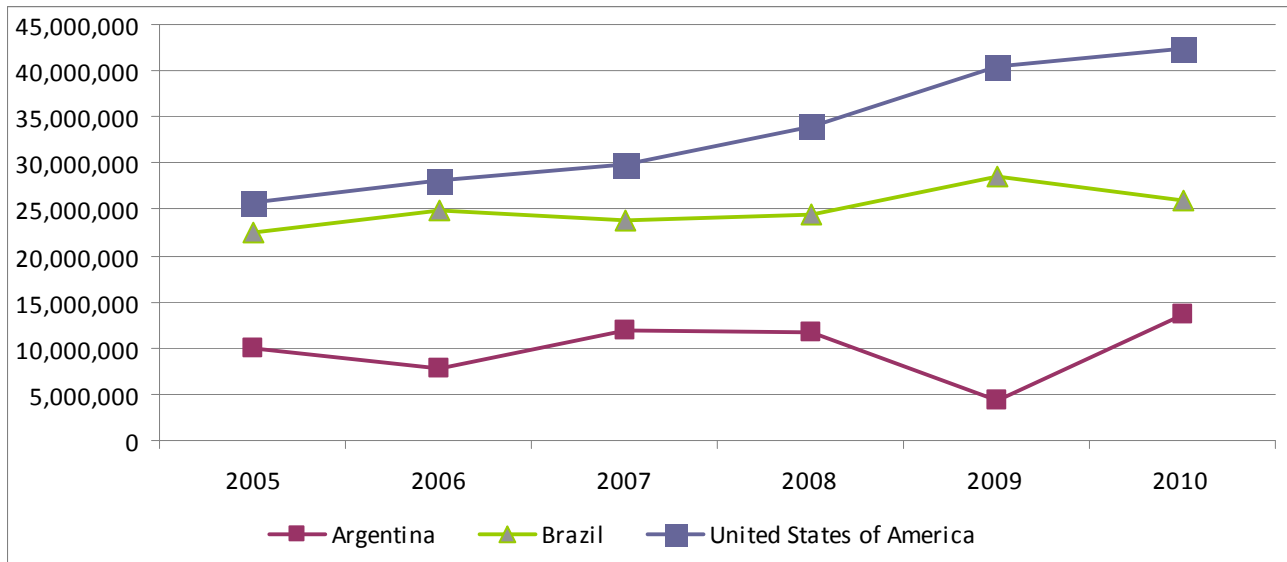


Source: USDA

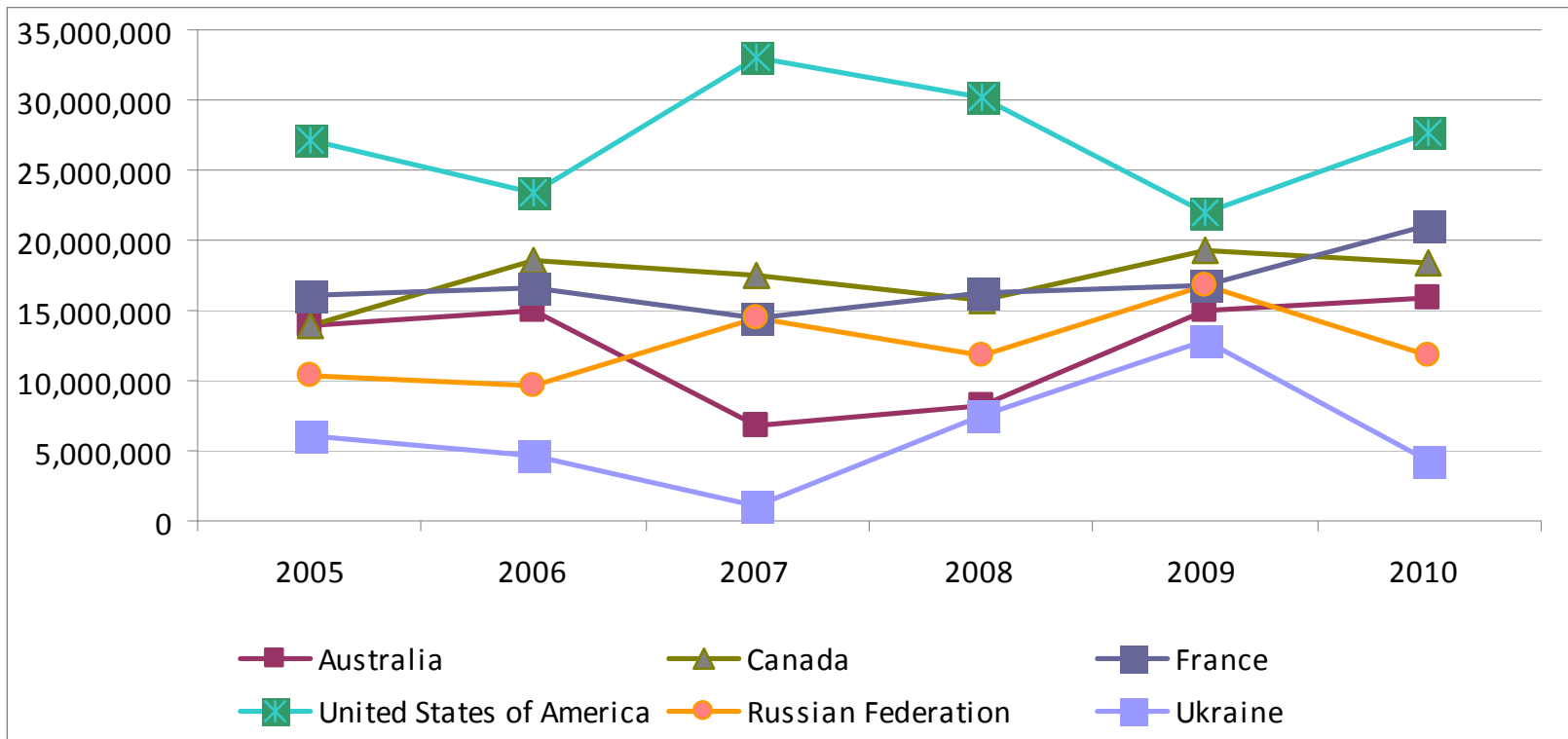
Corn Exports, Selected Countries, 2005-2010



Soybean Exports, Selected Countries, 2005-2010



Wheat Exports, Selected Countries, 2005-2010



Summary of USDA agricultural trade long-term projections (billion dollars)

	2010	2021	2021 vs 2010
Livestock, poultry, and dairy	21.5	38.7	180%
Grain and feeds	27.2	41.5	153%
Soybeans/Oilseeds and products	25.3	28.6	113%
Horticultural products	22.6	38.7	171%
Other exports	7	12	171%
Total agricultural exports	108.6	166.6	153%
Bulk commodity exports	40.8	55	135%
High-value product exports	67.7	111.5	165%
High-value product share	62.40%	67.00%	